



Acclaim Index Investment Options

Acclaim index investment options aim to deliver exact index returns for a low investment management fee.

These options utilise the Macquarie True Index managed funds (True Index Funds) which invest in a portfolio of assets closely resembling the exposure of the relevant indices (including but not limited to) Australian shares, Australian listed property, and international equities. The low investment management fee can be attributed to swap agreements that the True Index Funds have with Macquarie Financial Holdings Pty Limited (Swap Counterparty).

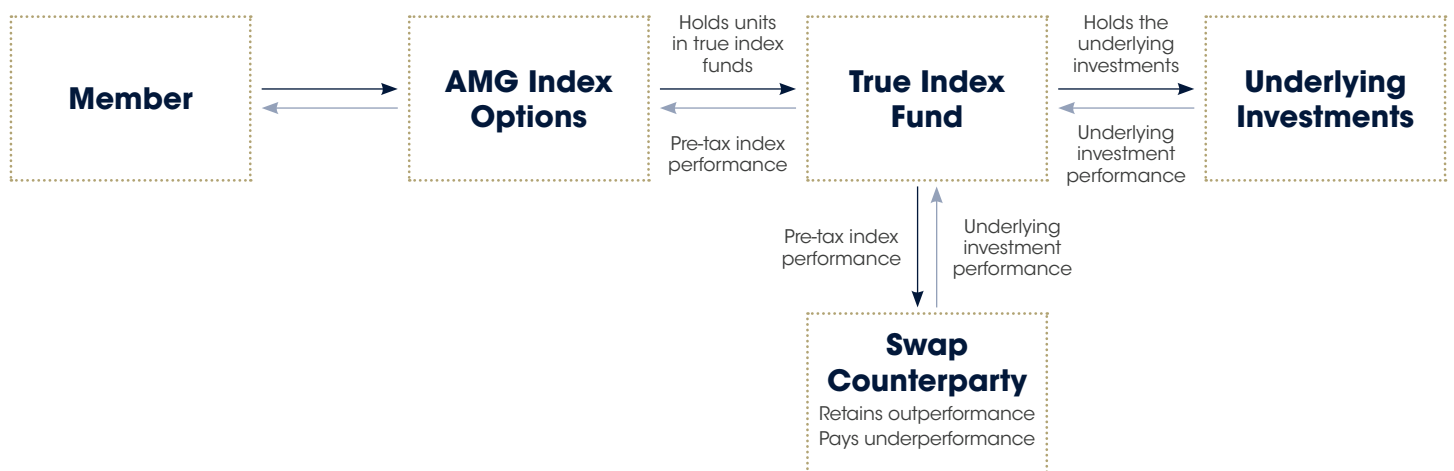
Under these swap agreements:

- If the underlying investments outperform the relevant index, the Swap Counterparty receives the outperformance.
- If the underlying investments underperform the relevant index, the Swap Counterparty compensates the relevant True Index Fund to the extent of the underperformance.

These arrangements enable the True Index Funds to provide pre-tax returns that equal the returns of the relevant index.

It is important to note the underlying funds are invested in a low-risk portfolio having a very high level of replication versus the index, with the aim of marginally outperforming the index (in an index-plus style).

1. How index options work



2. AMG index investment options include

AMG index diversified options		
Option	Investment strategy	ICR (p.a.)
AMG Index Conservative	Growth 35% Income 65%	0.006%
AMG Index Balanced	Growth 55% Income 45%	0.008%
AMG Index Growth	Growth 75% Income 25%	0.009%
AMG Index High Growth	Growth 85% Income 15%	0.012%

AMG index sector options		
Option	Investment strategy	ICR (p.a.)
AMG Index Fixed Interest	Income 100%	0.000%
AMG Index Australian Equities	Growth 97% Income 3%	0.000%
AMG Index International Equities	Growth 97% Income 3%	0.000%
AMG Index Listed Property	Growth 97% Income 3%	0.075%

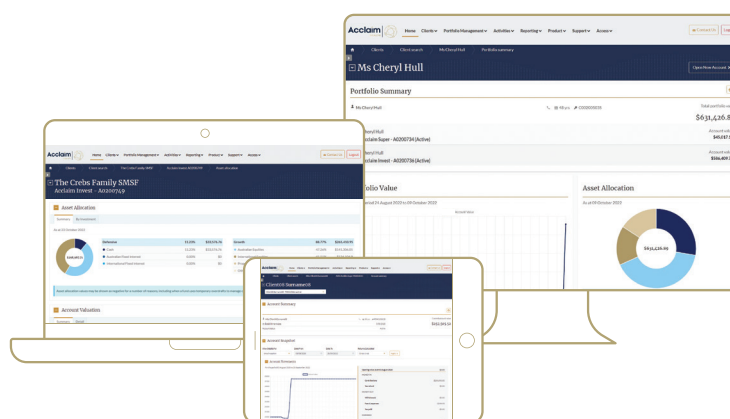
3. AMG index investment options utilise the following true index funds

AMG index diversified options	
APIR	Fund name
MAQ0288AU	Macquarie True Index Australian Shares Fund
MAQ0633AU	Macquarie True Index International Equities Fund (Unhedged)
MAQ0421AU	Macquarie Hedged True Index International Equities Fund (Hedged)
MAQ0219AU	Macquarie True Index Listed Property Fund
MAQ0830AU	Macquarie Hedged True Index Global Real Estate Securities Fund
MAQ0829AU	Macquarie Hedged True Index Global Infrastructure Securities Fund
MAQ0211AU	Macquarie True Index Australian Fixed Interest Fund
MAQ0266AU	Macquarie Hedged True Index Global Bond Fund
MAQ0789AU	Growth 55% Income 45%

4. How to invest

For more information on the AMG index investment options, please refer to the applicable product disclosure statement and additional information booklet at www.acclaimwealth.com.au or get in touch with your distribution contact via their details below.

To learn more about us and our award-winning products, visit www.acclaimwealth.com.au.



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