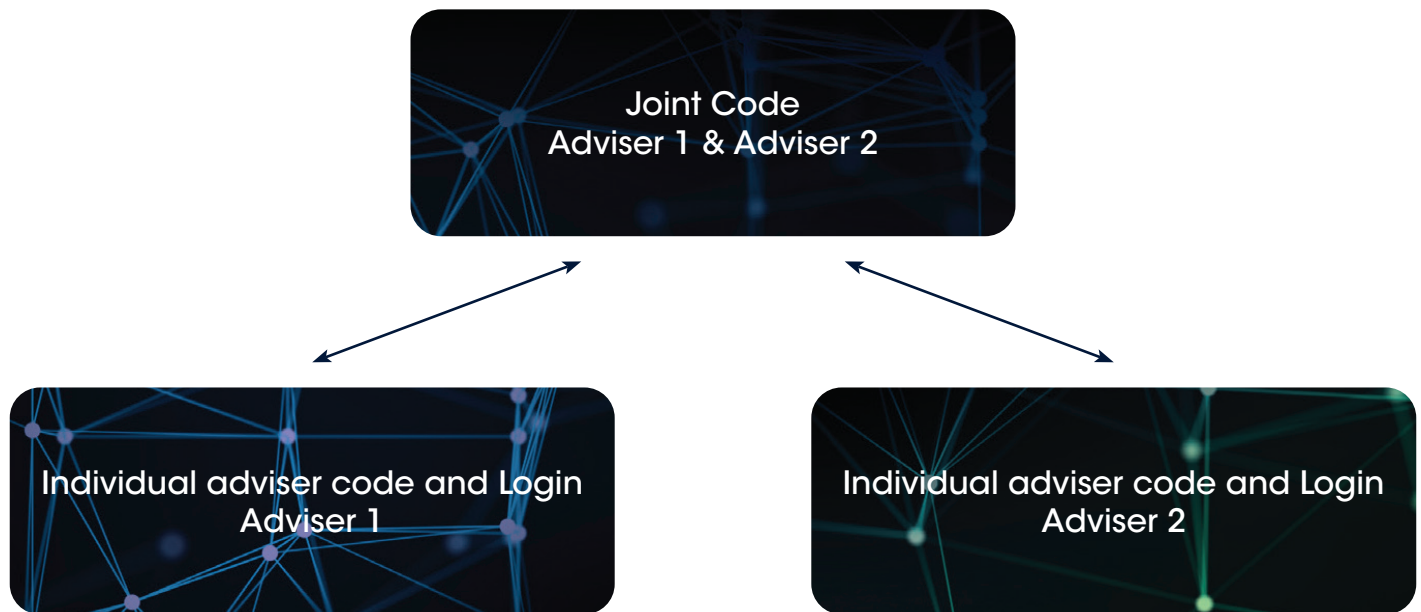




Joint Adviser Code Process

Help Guide



Notes:

1. Each adviser has their own login to Acclaim Super which will also be linked to the Joint adviser code.
2. Advisers will not have a specific login to the joint code as it is linked to their individual login. This removes the need to share login details and codes.
3. Advisers will be able to nominate in the new account process if they would like to open a new account under their individual code or the joint code.
4. Clients that are added to the advisers individual code will not be visible by other advisers unless linked.
5. The Joint adviser code must have a primary email address for correspondence including corporate action notices.

To establish a joint code, both individual advisers must first be registered with the Acclaim Platform.

Please complete the registration process online via [this link](#).

If you have an existing adviser code, please send an email request for a joint code establishment to our administration services at info@acclaimwealth.com.au including your current adviser codes, mobile numbers and email addresses. You will also need to nominate the primary email address to be linked to the new joint code profile.

If you have any questions, please reach out to your distribution team contact.

[Acclaim Distribution Team](#).

