

# Reversionary Beneficiary Nomination Form

Acclaim  
WEALTH



This form can be used to nominate your spouse (including a de facto spouse of the same or opposite sex) as a reversionary beneficiary, that is, a beneficiary who can continue to receive your pension in the event your death. The person you nominate must qualify as your 'spouse' at the date of your death.

Nominating a reversionary beneficiary must be made before your pension starts.

## Section 1: Your details

Surname:	<input type="text"/>	Salutation:	<input type="text"/>
Given name(s):	<input type="text"/>	Date of birth:	<input type="text"/>
Postal address:	<input type="text"/>		
Suburb:	<input type="text"/>	State:	<input type="text"/>
		Postcode:	<input type="text"/>
Telephone (BH):	<input type="text"/>	(AH):	<input type="text"/>
		Mobile:	<input type="text"/>
Email:	<input type="text"/>	Membership number:	<input type="text"/>

## Section 2: Your spouse details (nominated reversionary beneficiary)

Surname:	<input type="text"/>	Salutation:	<input type="text"/>
Given name(s):	<input type="text"/>	Date of birth:	<input type="text"/>
Postal address:	<input type="text"/>		
Suburb:	<input type="text"/>	State:	<input type="text"/>
		Postcode:	<input type="text"/>
Telephone (BH):	<input type="text"/>	(AH):	<input type="text"/>
		Mobile:	<input type="text"/>
Email:	<input type="text"/>		

### Important Notes:

Death benefits can only be paid as a pension to a reversionary beneficiary who is a dependant at the date of a member's death. This restriction will override any provision in the governing rules to the contrary. It will also override any nomination of a reversionary beneficiary made by you. Where you have nominated a reversionary beneficiary to continue to receive your pension, you are unable to make another type of binding nomination linked to your pension account. To revoke or change a reversionary beneficiary nomination (including a change from a reversionary beneficiary nomination to a binding nomination) you must restart your pension.

## Section 3: Member declaration

1. I apply to the Trustee to revoke any and all previous nominations of reversionary beneficiary(s) for my pension.
2. I request the Trustee change the terms and conditions of my pension to add the person I have nominated on this form as my reversionary beneficiary.
3. I understand that, to revoke or change a reversionary beneficiary nomination (including a change from a reversionary beneficiary nomination to a binding nomination) I must restart my pension.
4. I have read the relevant sections of the product disclosure statement which explain reversionary benefits.
5. I can only nominate my spouse (including a de facto spouse of the same or opposite sex) as a reversionary beneficiary.
6. My spouse who I have nominated must be an eligible dependent at the date of my death.
7. My reversionary beneficiary nomination will not be in effect until it has been received and accepted by the Trustee.
8. It is my responsibility to ensure that my reversionary beneficiary nomination is valid.
9. I understand that if my reversionary beneficiary nomination is not valid for any reason at the date of my death, the Trustee must pay my benefit to one or more of my dependents and/or legal personal representative in proportions determined by the Trustee.

Member signature:

Date:

**Please return this completed form to Acclaim Wealth PO Box 3528, Tingalpa DC Qld 4173 or email to [info@acclaimwealth.com.au](mailto:info@acclaimwealth.com.au).**  
Phone: 1300 264 264 Fax: (07) 3899 7299 Website: [www.acclaimwealth.com.au](http://www.acclaimwealth.com.au)

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The Trustee's privacy policy can be found at [www.eqf.com.au/global/privacystatement](http://www.eqf.com.au/global/privacystatement).