

# Investment Choice Form

AMG Personal Super & Pension

Acclaim  
WEALTH



Before signing this Investment Choice Form, please ensure that you have read the latest AMG Personal Super & Pension Product Disclosure Statement (PDS) and the current Additional Information Booklet (AIB), available from [www.acclaimwealth.com.au](http://www.acclaimwealth.com.au) or on request by phoning 1300 264 264.

## Section 1: Personal details

Full name:	<input type="text"/>		
Residential address:	<input type="text"/>		
Suburb:	<input type="text"/>	State:	<input type="text"/>
		Postcode:	<input type="text"/>
Date of birth:	<input type="text"/>	Phone:	<input type="text"/>
Email address:	<input type="text"/>		

## Section 2: Investment choice

Please direct us as to the proportion of your initial investment and rollover that you would like invested in each investment option. These proportions will also apply to any further contributions or rollovers received for you.

- Please note:**
- Please refer to the AIB for further information regarding the available investment options.
  - If no allocation is made the Fund's default option, DDH Graham Advantage Cash Fund, will apply.
  - For the Term Deposit Options please select DDH Graham Advantage Cash for the portion you wish to invest in term deposits and then complete the separate *Investment Switch* form available from [www.acclaimwealth.com.au](http://www.acclaimwealth.com.au). The minimum investment in a term deposit is \$5,000.
  - For Term Deposit Option, to facilitate the payment of fees at least 5% of your account balance or \$5,000 (whichever is the lowest) must be maintained in the DDH Graham Advantage Cash Fund, subject to a requirement that a minimum balance of \$500 is maintained at all times.

To see a list of available managed fund options visit: [www.acclaimwealth.com.au/investment-options](http://www.acclaimwealth.com.au/investment-options)

### AMG Investment Options

Fund Name	Allocation %

### Single Manager Options\*

Fund Name	APIR Code	Allocation %

**TOTAL 100%**

\* You should obtain and read the product disclosure statement for an investment fund accessible via the Manager Options before making any decision about these options.

## Section 3: Declaration

1. I have been provided with a copy and have read and understood the relevant PDS and the current AIB, including any conditions or limitations relating to the investment in the Fund or its investment options.
2. I acknowledge that the Investment Fund PDS for any Single Manager investment option/s I have selected, can be provided to me by the Trustee, Promoter or my adviser via the website at [www.acclaimwealth.com.au](http://www.acclaimwealth.com.au) and I agree to receive any Investment Fund PDS by obtaining it from the website.
3. I have received (either via the website or from the Trustee, Administrator, Promoter or my adviser), read and understood the Investment Fund PDS for the Single Manager investment option/s I have selected.
4. I acknowledge that if the Trustee continues to follow an instruction by me to invest my account in accordance with any Single Manager investment option selected by me, at the time of an additional acquisition of an interest in the underlying investment fund I may not have received: a. the current Investment Fund PDS for the relevant underlying fund; or b. information about materially adverse changes or materially adverse significant events that affect the information in the relevant Investment Fund PDS including changes or events affecting the investment fund's fees and costs, risks or other significant characteristics.
5. I acknowledge that the Trustee will invest my account in accordance with the selections made by me in the Investment Choice section of this form (as varied by me from time to time) but that the Trustee reserves the right not to do so where necessary or appropriate without liability to any Member or prospective member.
6. I hereby direct the Trustee to invest my account balance in the investment options in the proportions indicated above, based on the declarations and acknowledgements made in this form.
7. Where I have selected an illiquid investment, I acknowledge and accept that a period of longer than 30 days may be required to facilitate redemption or switching requests due to the illiquid nature of the investment.

Signature:

Date:

**Please return this completed form to Acclaim Wealth PO Box 3528, Tingalpa DC Qld 4173 or email to [info@acclaimwealth.com.au](mailto:info@acclaimwealth.com.au).**

Phone: 1300 264 264 Fax: (07) 3899 7299 Website: [www.acclaimwealth.com.au](http://www.acclaimwealth.com.au)

**We are committed to respecting the privacy of the personal information you give us.**

Our formal Privacy Statement sets out how we do this. If you would like a copy of Acclaim Wealth's Privacy Statement, please let us know. We have published our Privacy Statement on our website at [www.acclaimwealth.com.au](http://www.acclaimwealth.com.au).