



AMG Investment Options

Diversified Options

Name of option	AMG Index Conservative	AMG Index Balanced	AMG Index Growth	AMG Index High Growth				
Risk level (Refer to Standard Risk Measure* above)	High	High	High	High				
Investment return objective	To achieve an investment return of 1.25% pa above the Consumer Price Index over rolling 3 year periods.	To achieve an investment return of 2.25% pa above the Consumer Price Index over rolling 5 year periods.	To achieve an investment return of 2.75% pa above the Consumer Price Index over rolling 8 year periods.	To achieve an investment return of 3.25% pa above the Consumer Price Index over rolling 10 year periods.				
Suggested minimum investment timeframe	4 years	6 years	8 years	10 years				
Asset classes & allocations (%)								
	Target	Range	Target	Range	Target	Range	Target	Range
Aust. shares	22	5-35	33	10-45	41	10-55	45	20-55
Int'l shares	7	5-35	15	10-45	25	10-55	27	20-55
Property securities	4	0-20	4	0-30	6	0-35	10	0-35
Infrastructure Securities	2	0-20	3	0-30	3	0-35	3	0-35
Aust. fixed interest	20	5-50	17	5-40	10	5-35	6	0-25
Int'l fixed interest	20	5-50	17	5-40	10	5-35	6	0-25
Other	0	0-20	0	0-20	0	0-25	0	0-25
Cash	25	10-60	11	10-50	5	5-45	3	0-15

Acclaim Wealth

ABN 52 091 082 058

Level 9, 324 Queen St, Brisbane QLD 4000
GPO Box 330, Brisbane QLD 4001

Telephone: 1300 264 264

Facsimile: (07) 3899 7299

Email: info@acclaimwealth.com.au



Sector Options

Name of option	AMG Index Fixed Interest	AMG Index Australian Equities	AMG Index International Equities	AMG Index Listed Property				
Risk level (Refer to Standard Risk Measure* above)	Medium	High	High	High				
Investment return objective	Provide a return that aims to closely match the returns from the equally weighted returns from the Bloomberg AusBond Composite 0+ Yr Index and the JP Morgan Government Bond Index - Global (hedged in AUD), gross of fees and taxes.	Provide a return that aims to closely match the returns from the S&P/ASX 300 Accumulation Index, gross of fees and taxes.	Provide a return that aims to closely match the returns from the equally weighted returns from the MSCI World ex-Australia ex-Tobacco Net Dividends Reinvested Index in Australian dollars (unhedged) and the MSCI World ex-Australia ex-Tobacco Net Dividends Reinvested Index (hedged in AUD), gross of fees and taxes.	Provide a return that aims to closely match the returns from the equally weighted returns from the S&P/ASX 200 A-REIT (TR) Index and the FTSE EPRA Nareit Developed Net Total Return Index (hedged in AUD), gross of fees and taxes.				
Suggested minimum investment timeframe	3 years	10 years	10 years	7 years				
Asset classes & allocations (%)								
	Target	Range	Target	Range	Target	Range	Target	Range
Aust. shares	0	0	97	90-100	0	0	0	0
Int'l shares	0	0	0	0	97	90-100	0	0
Property securities	0	0	0	0	0	0	97	90-100
Fixed interest	97	90-100	0	0	0	0	0	0
Other	0	0	0	0	0	0	0	0
Cash	3	0-10	3	0-10	3	0-10	3	0-10

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Cash Option

Name of option	AMG Cash	
Risk level (Refer to Standard Risk Measure* above)	Very low	
Investment return objective	To exceed the investment return of the Bloomberg AusBond Bank 0+Y TR AUD over rolling 5 year periods.	
Suggested minimum investment timeframe	0-2 years or more	
Asset classes & allocations (%)		
	Target	Range
Aust. shares	0	0
Int'l shares	0	0
Property securities	0	0
Aust. fixed interest	0	0
Int'l fixed interest	0	0
Other	0	0
Cash	100	100

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